

# Quick Start Guide: Adding New Units & Components

Learn how to:

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1. Create new units
2. Modify existing units
3. Add new components to existing units

# Adding New Units

## Equipment

Explore Find



- Rumpke Corporation - Parts, Cincinnati, OH
  - Rumpke Corporation - Fleet Operations, Cincinnati, OH**
  - 011002 Atlas COPCO GA11FF
  - 01234 Caterpillar TH 63
  - 038 Caterpillar
  - 060-902 Not Specified Unknown/Unsp
  - 0928122 Selco 2
- 200-456 Not Specified Unknown/Unsp
- 200-473 Not Specified NO PAPERWOR
- 200-533 Not Specified Unknown/Unsp
- 201 Caterpillar 400D
- 265 Caterpillar 826C
- 270R Caterpillar 627B

### Step 1:

From the "Equipment" tab, select the worksite where you want to add equipment



## Equipment

Rumpke Corporation - Fleet Operations, Cincinnati, OH

Summary **Unit List** Customer Details

Add

Modify

Copy

Delete

Download Equipment

<input type="checkbox"/>	Unit ID	Equipment Type	Manufacturer	Model
<input type="checkbox"/>	011002			
<input type="checkbox"/>	01234	Boom Handlers		
<input type="checkbox"/>	038			
<input type="checkbox"/>	060-902		Not Specified	Unknown/Unspecified
<input type="checkbox"/>				2R-1050
<input type="checkbox"/>				GA11FF
<input type="checkbox"/>				980F
<input type="checkbox"/>				D8N
<input type="checkbox"/>	143		Caterpillar	D8

### Step 2:

Select the "Unit List" tab

### Step 3:

Select "Add" to open a new Unit Wizard

# Registering the Unit: Step 1

## Equipment

[Explore](#) [Find](#)



- Rumpke Corporation - Parts, Cincinnati, OH
  - Rumpke Corporation - Fleet Operations, Cincinnati, OH
    - 011002 Atlas COPCO GA11FF
    - 01234 Caterpillar TH 63
    - 197 Caterpillar 225
    - 200-456 Not Specified Unknown/Unspecified
    - 200-473 Not Specified NO PAPERWORK
    - 200-533 Not Specified Unknown/Unspecified
    - 201 Caterpillar 400D
    - 265 Caterpillar 826C

Under “**Model**” input equipment type; gear box, hydraulic or OEM make/model. The system will begin to auto-populate

### Unit Details

Back Next

1 2 3

Step 1 - Unit Details

required fields +

Start typing equipment type, make, and/or model

Model

Type	Make	Model
Gear Box	Browning	MORSE M
Gear Box	Browning	TORQTAPER PLUS 203
Gear Box	Browning	TORQTAPER PLUS 207
Gear Box	Browning	TORQTAPER PLUS 215
Gear Box	Browning	TORQTAPER PLUS 407
Gear Box	Browning	TORQTAPER PLUS 415
Gear Box	Browning	TORQTAPER PLUS 507
Gear Box	Browning	TORQTAPER PLUS 608
Gear Box	Cedarapids	CONVEYOR
Gear Box	Cotta	SIZE

The New Unit Wizard is a three step process that allows you to register new units into the system

# Entering unit information

## Equipment

Explore Find

 Compare Graph  
 New Samples

- 82450 Chevrolet 1995 CHEV ROLL O
- 82451 Ford F350 PU / 1996
- 82454 International PROSTAR / 2008
- 82455 International 4300 / 2011
- 82456 International 2011 IH7400
- 82473 Chevrolet 2002
- 82474 Mack MRU613 / 2011
- 82475 Mack MRU613/2011
- 82476 Mack MP7-325M
- 82477 Mack 2011 MRU613
- 82478 International IH4300 CONTAIN

### Unit Details

Back



Next

#### Step 1 - Unit Details

required fields \*

Start typing equipment type, make and/or model

Model

Unit ID

Serial Number

Age Units

[Request New Manufacturer and Model](#)

Cancel

Input "Unit ID" and "Serial Number" – recommended to prevent duplication of units

If you cannot find the appropriate Make/Model, request that a new one be added to the database



# Registering the Unit: Step 3

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Home Samples Equipment Labels

Equipment

Explore Find

Compare Graph New Samples

Back 1 2 3

Step 3 - Components

Add Modify Delete

NOTE: All components below will be added. Use the check boxes to modify or delete components.

<input type="checkbox"/>	Component	Model	Manufacturer
<input checked="" type="checkbox"/>	COOLING SYSTEM	4300	International
<input type="checkbox"/>	DIFFERENTIAL FRONT	4300	International
<input type="checkbox"/>	DIFFERENTIAL	4300	International
<input type="checkbox"/>	DIFFERENTIAL REAR	4300	International
<input type="checkbox"/>	ENGINE	4300	International

Download Equipment

Model

COPCO GA11FF

TH 63

627

Unknown/Unspecified

82456 International 2011

82457 International 7400

82458 International 7400

82476 Mack MP7-325M

82477 Mack 2011 MRU613

82478 International IH4300 CONTAIN

Save Unit Cancel

Step three allows you to determine what components are registered for the unit

Note: By default, all available components will be registered. You must "Delete" components you don't want to register.

Add a component by clicking the "Add" button

Delete components by checking the appropriate box and clicking the "Delete" button

When completed, click the "Save Unit" button to register new units and components

# Adding Components: Step 1



## Equipment

Explore Find

 Compare Graph  
 New Samples

- 200-473 Not Specified NO PAPERWORK
- 200-533 Not Specified Unknown/Unsp
- 201 Caterpillar 400D
- 2012-1 International 4300
- 265 Caterpillar 826C
- ENGINE
- 27 Caterpillar 627B
- 1 -

### Step 1:

Select the unit that will add a component



## Equipment

Summary

Component List

Unit Details

Add

Modify

Delete

<input type="checkbox"/>	Component	Model	Manufacturer	Serial
<input checked="" type="checkbox"/>	ENGINE	-	Caterpillar	87X506
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				

### Step 2:

Select component list to view all components under the unit

### Step 3:

To add components click the "Add" button

To modify or delete a component, first check the box then click "Modify" or "Delete"

# Adding Components: Step 2

## Equipment

[Explore](#) [Find](#)

Type information into the field, system will auto populate, helping you identify the correct component

Setup New Component

Component	hydra	Model	Caterpillar 826C																				
Oil Brand	<table border="1"><thead><tr><th>Component Type</th><th>Position</th></tr></thead><tbody><tr><td>HYDRAULIC</td><td></td></tr><tr><td>HYDRAULIC</td><td>FRONT</td></tr><tr><td>HYDRAULIC</td><td>PORT</td></tr><tr><td>HYDRAULIC</td><td>REAR</td></tr><tr><td>HYDRAULIC</td><td>STARBOARD</td></tr><tr><td>HYDRAULIC BRAKE</td><td></td></tr><tr><td>HYDRAULIC BRAKE</td><td>LEFT</td></tr><tr><td>HYDRAULIC BRAKE</td><td>RIGHT</td></tr><tr><td>HYDRAULIC THRUSTER</td><td></td></tr></tbody></table>	Component Type	Position	HYDRAULIC		HYDRAULIC	FRONT	HYDRAULIC	PORT	HYDRAULIC	REAR	HYDRAULIC	STARBOARD	HYDRAULIC BRAKE		HYDRAULIC BRAKE	LEFT	HYDRAULIC BRAKE	RIGHT	HYDRAULIC THRUSTER		Serial Number	87X506
Component Type	Position																						
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HYDRAULIC BRAKE																							
HYDRAULIC BRAKE	LEFT																						
HYDRAULIC BRAKE	RIGHT																						
HYDRAULIC THRUSTER																							
Fuel Type		Color																					
Oil Capacity		Oil Units																					
Sample Frequency (days)																							

Cancel

Magnifying glass identifies smart search or "Auto Fill" functionality

- 520-M41 International Unknown/U
- 61862 Navistar 4300
- 793 Caterpillar 826
- 80005 International 1995 IH SA495 R
- 80009 Mack 1996 RD690S RO
- 80010 Mack 1996 MACK RD690S RO
- 80017 Mack 1996 RD690S RO
- 80018 Mack 1996 RD390S RO
- 80019 International 1996 IH 4900 TAI



# Adding Components: Step 2 (Cont.)

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Equipment

[Explore](#) [Find](#)

[Compare Graph](#)

[New](#)

Equipment

265 Caterpillar 826C

Setup New Component

“Component” and “Model” fields are required. Fill in any additional information

**Component** HYDRAULIC

**Model** Caterpillar 826C

Oil Brand SHELL OMALA "ISO 320"

Serial Number 87X506

Fuel Type

Coolant -

Oil Capacity 5

Oil Units Qt

Sample Frequency (days) 30

Save

Cancel

Click “Save” to add the component to the unit

- 520-M41 International Unknown/Unsp
- 61862 Navistar 4300
- 793 Caterpillar 826
- 80005 International 1995 IH SA495 R
- 80009 Mack 1996 RD690S RO
- 80010 Mack 1996 MACK RD690S RO
- 80017 Mack 1996 RD690S RO
- 80018 Mack 1996 RD390S RO
- 80019 International 1996 IH 4900 TAI
- 80021 International 1996 IH 4900 TAI



NEXT-GEN  

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