

Quick Start Guide: Equipment Management

Learn how to:

1. Navigate the equipment hierarchy
2. Find information for worksites, units, and components

Equipment Tab

Select **“Equipment”** to perform equipment management

Equipment

Explore Find



- Rumpke Corporation - Parts, Cincinnati, OH
- Rumpke Corporation - Fleet Operations, Cincinnati, OH**
- 011002 Atlas COPCO GA11FF
- 038 Caterpillar 627
- 060-902 Not Specified Unknown/Unsp
- 0928122 Selco 2R-1050
- 11002 Atlas Copco GA11FF

“Explore” displays your equipment hierarchy which includes your worksites, units and components



Equipment

Rumpke Corporation - Fleet Operations, Cincinnati, OH

Summary

Unit List

Customer Details

Actions Required

- Sample Actions**
 - Unviewed Critical (0)
 - Unviewed Abnormal (0)
- Equipment Actions**
 - Units overdue for sampling (0)
 - Units due for sampling (0)

“Summary”, “Unit List” and “Customer Details”






- 265 Caterpillar 826C
- 270R Caterpillar 627B
- 470-901 -

Worksite Level

Equipment

[Explore](#) [Find](#)

 Compare Graph
 New Samples

- Rumpke Corporation - Parts, Cincinnati, OH
 - Rumpke Corporation - Fleet Operations, Cincinnati, OH**
 -  011002 Atlas COPCO GA11FF
 -  038 Caterpillar 627
 -  060-902 Not Specified Unknown/Unspecified
 -  028122 Selco 2R-1050
 -  012 Atlas Copco GA11FF

Worksites are identified by **"File"** icons. When selected, users can view a worksite sample summary, unit list, and site details



Equipment

Rumpke Corporation

[Summary](#) [Unit List](#) [Customer Details](#)

[Add](#) [Modify](#) [Copy](#) [Delete](#) [Download Equipment](#)

Unit ID	Equipment Type	Manufacturer	Model
		Atlas	COPCO GA11FF
		Caterpillar	627
		Not Specified	
		Selco	
		Atlas	
		Caterpillar	
		Caterpillar	D8
192		Caterpillar	D400

"Summary" contains actions required on critical and abnormal samples and units due or overdue for sampling

"Customer Details" contains site contact information (address, phone, primary contact)

"Unit List" contains a list of registered units that can be added to, modified, copied or deleted

Download Equipment list

Equipment

Explore Find



Equipment

Rumpke Corporation - Fleet Operations, Cincinnati, OH

Summary **Unit List** Customer Details

Add

Modify

Copy

Delete

Download Equipment

- Rumpke Corporation - Parts, Cincinnati, OH
 - Rumpke Corporation - Fleet Operations, Cincinnati, OH**
 - 011002 Atlas COPCO GA11FF
 - 038 Caterpillar 627
 - 060-902 Not Specified Unknown/Unspecified
 - 0928122 Selco 2R-1050
 - 11002 Atlas Copco GA11FF
 - 200-436 Not Specified Unknown/Unspecified
 - 200-473 Not Specified NO PAPERWORK
 - 200-533 Not Specified Unknown/Unspecified
 - 201 Caterpillar 400D
 - 265 Caterpillar 826C
 - 270R Caterpillar 627B
 - 470-901 -

Clicking at the top highlights all units, or you can individually make your selections

<input checked="" type="checkbox"/>	Unit ID ▲	Equipment Type	Manufacturer	Model
<input checked="" type="checkbox"/>	011002		Atlas	CO GA11FF
<input checked="" type="checkbox"/>	038		Caterpillar	
<input checked="" type="checkbox"/>	060-902		Not Specified	n/Unspecified
<input checked="" type="checkbox"/>	0928122			
<input checked="" type="checkbox"/>	11002			
<input checked="" type="checkbox"/>	128			
<input checked="" type="checkbox"/>	130			
<input checked="" type="checkbox"/>	143			
<input checked="" type="checkbox"/>	192			

Once units have been selected click "**Download Equipment**" to open in an excel spreadsheet

Unit Level

Equipment

Explore

Find



Equipment

Summary

Component List

Unit Details

Add

Modify

Delete

Component

Model

Manufacturer

Serial

W CONVEYOR

PM017428-20-00

Units are identified by **“Gear”** icons. When selected, users can view a unit sample summary, unit list and site details

“Summary” lists actions required on Critical and Abnormal samples for the selected unit

“Unit Details” lists ID, make/model, serial, and age for a unit

From **“Component List”**, view registered components associated with a unit and details

M-ZA Falk Unknown/Unspecified

Component Level

ANALYSTS, INC. 

Home

Samples

Equipment

Labels

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 Compare Graph

 New Samples










Equipment




Sample History

Component Details

Maintenance

ENGINE

-  MEGA QUIP V-569 Unknown/Un
-  MEGA QUIP V568 -
-  ENGINE
-  NEW OIL Does Not Apply -
-  NORTH HYD Not Specified Unkn
-  -4 CRANE Whitting Unknown/L
-  NORTH HYD Not Specified Unkn

 Treas
Gr
 Condition
Summary
 Histor
Report

Sam	Date	Severity	Compo	Lube Age	Condition	Login Date
		✓			-	04/14/2008

The “**Maintenance**” tab allows you to record significant component maintenance events

Components are identified by wrench icons. When selected, users can view a list of samples, component details, and component maintenance events

Click “**Sample History**” to view a list of all samples for selected components


“**Component Details**” provides Information on the sample processing form such as oil brand, grade, and capacity

Component Level (Cont.)



Equipment

[Explore](#) [Find](#)

 Compare Graph
 New Samples

Equipment

ENGINE

Sample History [Component Details](#) [Maintenance](#)

 Trend Graph
 Condition Summary
 History Report

Sampled Date	Severity	Component Age	Lube Age	Condition	Login Date
05/28/2012	✓		308	-	07/23/2012
03/05/2012	✓		596	-	04/20/2012
09/22/2011	✓			-	01/26/2012
01/29/2011	✓			-	

Samples Table

In the “**Sample History**” window you can perform a variety of graphing functions and compare sample severity levels to other units, models and components

- [-] Rumpke Corporation - Parts, Cincinnati, OH
 - [-] Rumpke Corporation - Fleet Operations, Cincinnati, OH
 - 011002 Atlas COPCO GA11FF
 - 038 Caterpillar 627
 - 060-902 Not Specified Unknown/Unspecified
 - 0928122 Selco 2R-1050
 - 11002 Atlas Copco GA11FF
 - 128 Caterpillar 980F
 - 130 Caterpillar D8N
 - 143 Caterpillar D8
 - 192 Caterpillar D400
 - 193 Caterpillar D8N 3406
 - 197 Caterpillar 225
 - ENGINE**
 - FINAL DRIVE LEFT
 - FINAL DRIVE RIGHT
 - HYDRAULIC
 - SWING GEAR
 - 200-456 Not Specified Unknown/Unspecified

NEXT-GEN

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