

Quick Start Guide

Adding Industrial Equipment Units

○ Objectives:

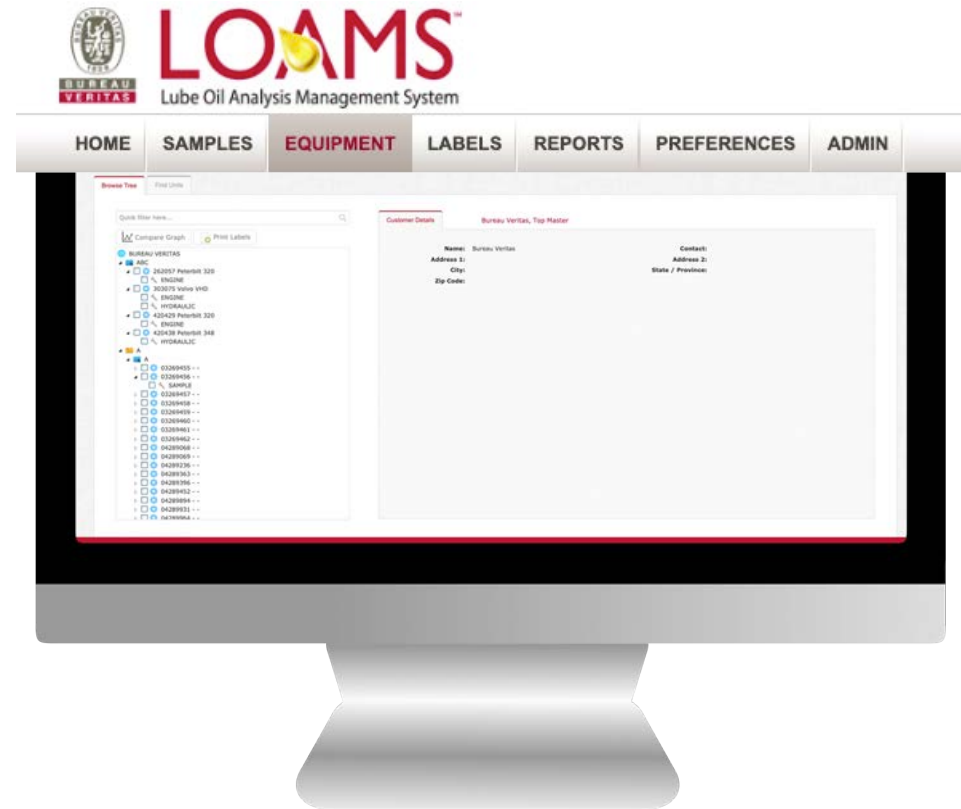
- 1** Explore the equipment tab
- 2** Learn how to add industrial equipment units in 7 easy steps
- 3** Learn how to add custom component names




Adding Industrial Equipment

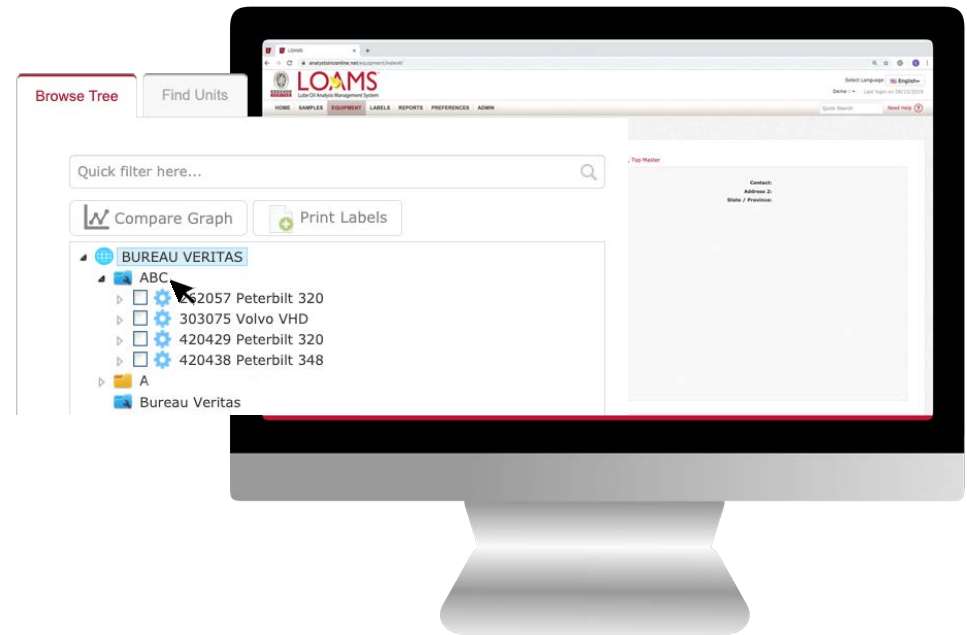
- The equipment tab allows you to quickly access and manage your equipment. In this quick start guide, you'll learn how to easily:

- ✓ Add industrial equipment units




Adding Industrial Equipment

- 1 The first step begins by making a click on the equipment tab to open the equipment page.
- 2 In the equipment page, you'll notice that the browse tree and find units tab options will display in your screen.
- 3 In the browse tree tab, click on the worksites folder  to view your equipment unit list.



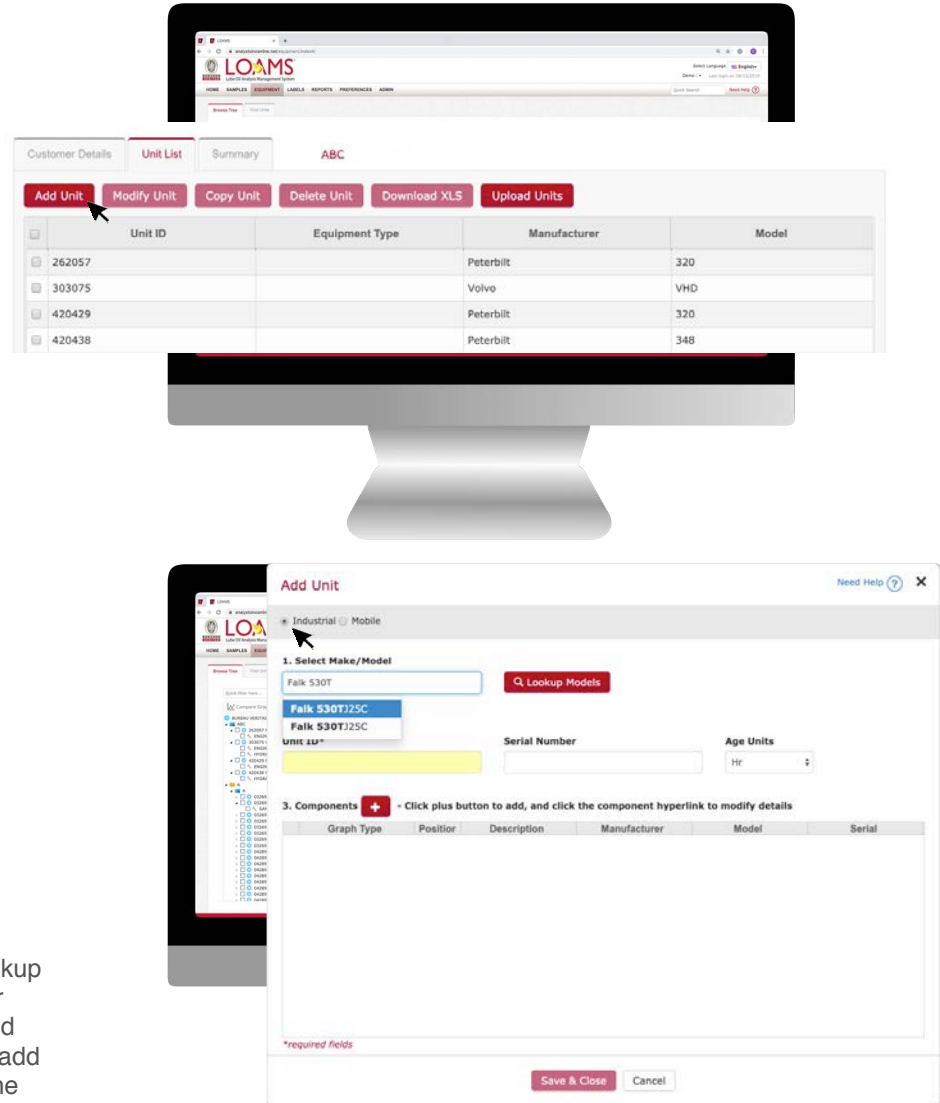
Adding Industrial Equipment

4 After clicking the worksites folder , you'll see the components details, unit list and summary tabs. Click on the unit list and then click on the red add unit button. This action will open the add unit window.

5 Once the add unit window opens, select the industrial checkbox option, and begin typing the make and model of your equipment unit. As you type, the “type to see your model...” field will begin to search and suggest results of relevant make and models. Select your make and model once it appears in the suggested results.



Please note, If you do not see the make and model of your equipment, click on the red lookup models button. In the lookup models window, select the option request new manufacturer and model, type the make and model of your equipment, and your request will be sent to your system administrator — to add this information to the master list. Also, if you do not know the make and model you can leave this field in blank.




The screenshot shows the LOAMS software interface. The top navigation bar includes 'Customer Details', 'Unit List', and 'Summary'. The 'Unit List' tab is active, displaying a table of equipment units. Below the table are buttons for 'Add Unit', 'Modify Unit', 'Copy Unit', 'Delete Unit', 'Download XLS', and 'Upload Units'. The 'Add Unit' button is highlighted with a red arrow.

Unit ID	Equipment Type	Manufacturer	Model
262057		Peterbilt	320
303075		Volvo	VHD
420429		Peterbilt	320
420438		Peterbilt	348

The 'Add Unit' window is open, showing the 'Industrial' checkbox selected. The '1. Select Make/Model' section has a search input with 'Falk 530T' and a 'Lookup Models' button. Below the input, suggested results are shown: 'Falk 530TJ25C' and 'Falk 530TJ25C'. The 'Serial Number' and 'Age Units' fields are also visible. The '3. Components' section has a red plus button and a note: '- Click plus button to add, and click the component hyperlink to modify details'. A table with columns 'Graph Type', 'Position', 'Description', 'Manufacturer', 'Model', and 'Serial' is present but empty. At the bottom, there are 'Save & Close' and 'Cancel' buttons.

Adding Industrial Equipment

6 Next, type in a unique unit ID for you to identify your equipment and add the serial number of your unit if you have it available. You can also add unit components by making a click on the red plus button .






7 Now, click the drop down box and select the type of component you plan to add. Once selected, it will auto populate into the description field. If applicable, fill out the remaining fields. Once complete, click done and then click save and close. You have successfully added your industrial equipment. The new unit will now appear under your unit list and in the equipment hierarchy.



Please note, you can modify the description field to create custom component names.



LOAMS — The Lube Oil Analysis Management System — by Bureau Veritas gives you access to real-time oil analysis data from your computer, tablet or mobile device. LOAMS is:

-  **Cloud-Based** Multiple graphing functions allow users to create custom graphs to plot trends and compare equipment.
-  **Scalable** LOAMS can be scaled to match your needs.
-  **Configurable** Data access, user permissions and system functionalities can be configured by user or company.
-  **Customizable** Users can customize the application to manage data according to individual needs and preferences.
-  **Simple** User-friendly interface provides a simple and easy-to-use application for all skill levels.



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