

Quick Start Guide

Understanding the Preferences Tab

○ Objectives:

- 1** Access the preferences tab
- 2** Explore the filters, tests, communications and general sections
- 3** Learn how to add and remove columns from the general tab

⚙ Understanding the Preferences Tab

- The preferences tab is the section in LOAMS that gives you access to managing filters, modifying test codes and names, configuring communication preferences, and modifying your download options. You can quickly access these sections by hovering your cursor over the preferences tab and selecting one of the options from the drop down menu. In this quick start guide, you'll learn the various features and functionalities available within the 4 preference sections:

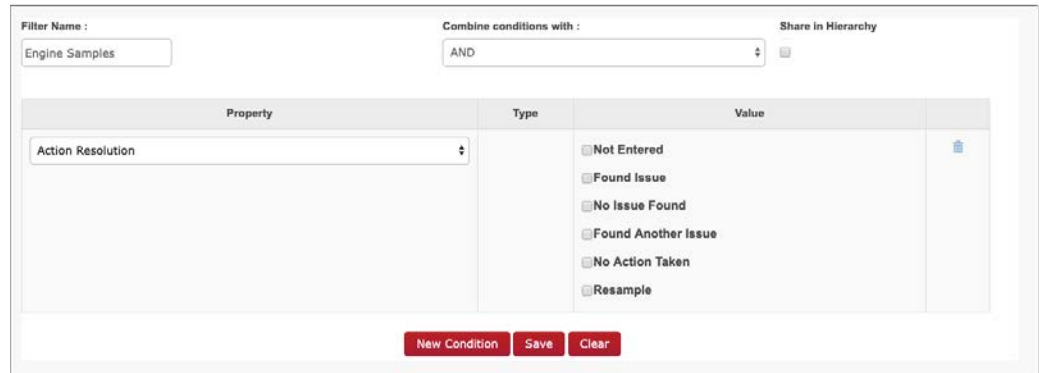
- ✓ Filters
- ✓ My Tests
- ✓ Communications
- ✓ General



Manage Filters

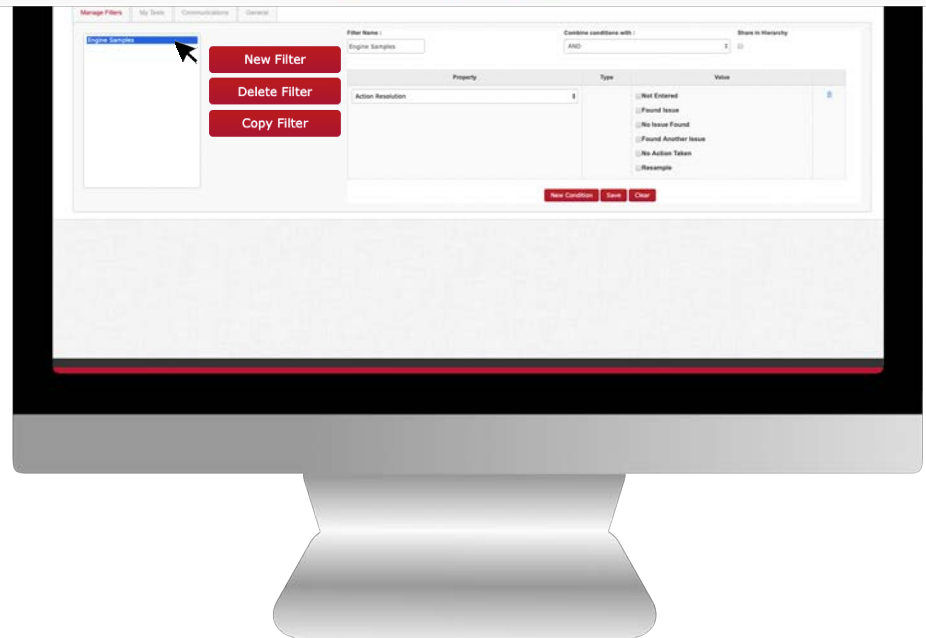
- The manage filters section lists all the filters that have been created in your account. Filters are a set of specific saved search criteria — also known as “Properties” — that allow users to narrow down the information that displays throughout the different tabs of the LOAMS system. In the manage filters section, users can:

- ✓ Create, delete and copy filters
- ✓ Change filter names
- ✓ Select and modify property values
- ✓ Apply conditional parameters



Filter Name : Combine conditions with : Share in Hierarchy

Property	Type	Value
<input type="text" value="Action Resolution"/>		<input type="checkbox"/> Not Entered <input type="checkbox"/> Found Issue <input type="checkbox"/> No Issue Found <input type="checkbox"/> Found Another Issue <input type="checkbox"/> No Action Taken <input type="checkbox"/> Resample

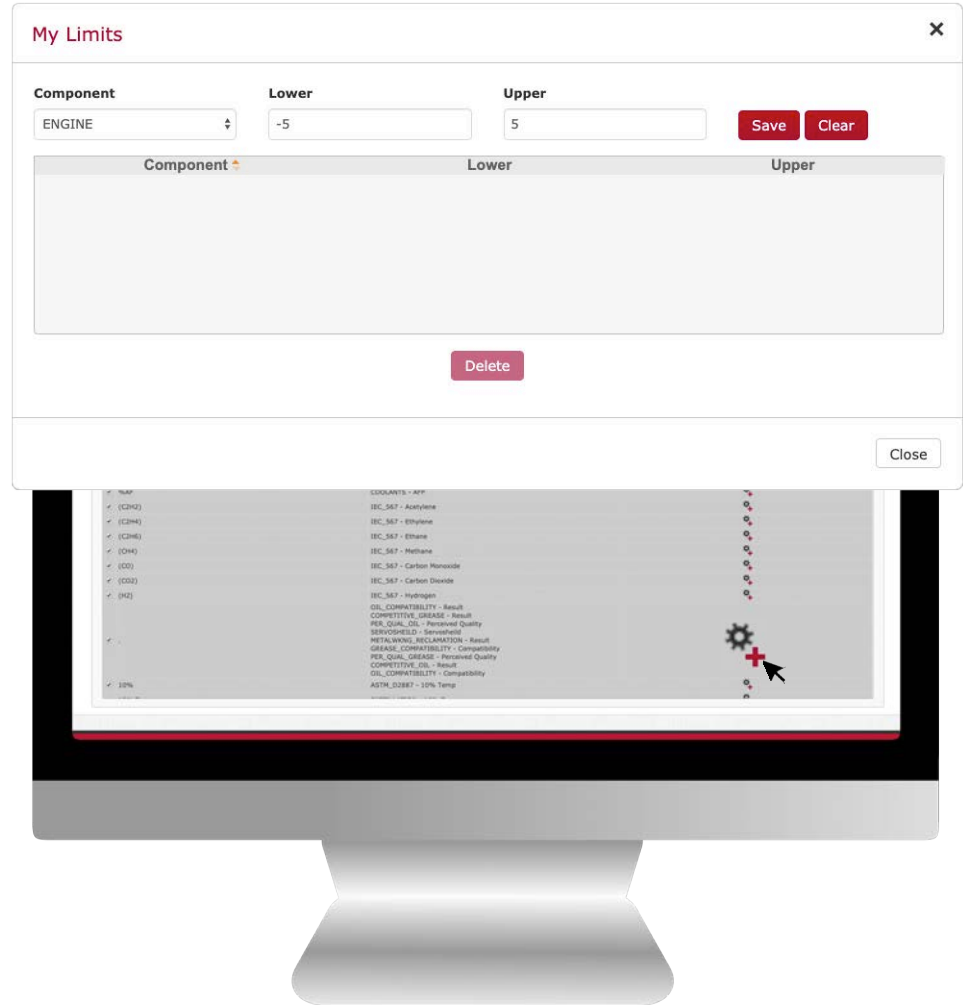


My Tests

- The My Tests section lists all test codes and test names. In the My Limits column, users can click the gear icon with the plus symbol to view and set limits for the components being tested. Limits are set by entering values that represent lower and upper range limits for a specific test result.



Please note, limits can be established for all tests and components being tested. Also, negative and positive values can be entered to establish lower and upper result limits.



The image shows a computer monitor displaying a software interface. The top part of the screen shows a dialog box titled "My Limits". This dialog has a "Component" dropdown menu set to "ENGINE", a "Lower" input field with "-5", and an "Upper" input field with "5". There are "Save" and "Clear" buttons. Below the input fields is a table with columns "Component", "Lower", and "Upper", which is currently empty. A "Delete" button is located below the table. A "Close" button is in the bottom right corner of the dialog.

The bottom part of the screen shows a table of test results. The table has columns for test codes and names. A gear icon with a plus sign is visible in the right-hand side of the table, indicating where to click to set limits for a specific test.

Component	Lower	Upper
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Test Code	Test Name
COOLANTS - RFP	
EEC_S67 - Acetylene	
EEC_S67 - Ethylene	
EEC_S67 - Ethane	
EEC_S67 - Methane	
EEC_S67 - Carbon Monoxide	
EEC_S67 - Carbon Dioxide	
EEC_S67 - Hydrogen	
Oil_Compatibility - Result	
COMPETITIVE_GREASE - Result	
PER_QUAL_OIL - Perceived Quality	
SEVOFIELD - Servofield	
METALWORK_RECLAMATION - Result	
GREASE_COMPATIBILITY - Compatibility	
PER_QUAL_GREASE - Perceived Quality	
COMPETITIVE_OIL - Result	
Oil_Compatibility - Compatibility	
AOTM_02067 - 10% Temp	

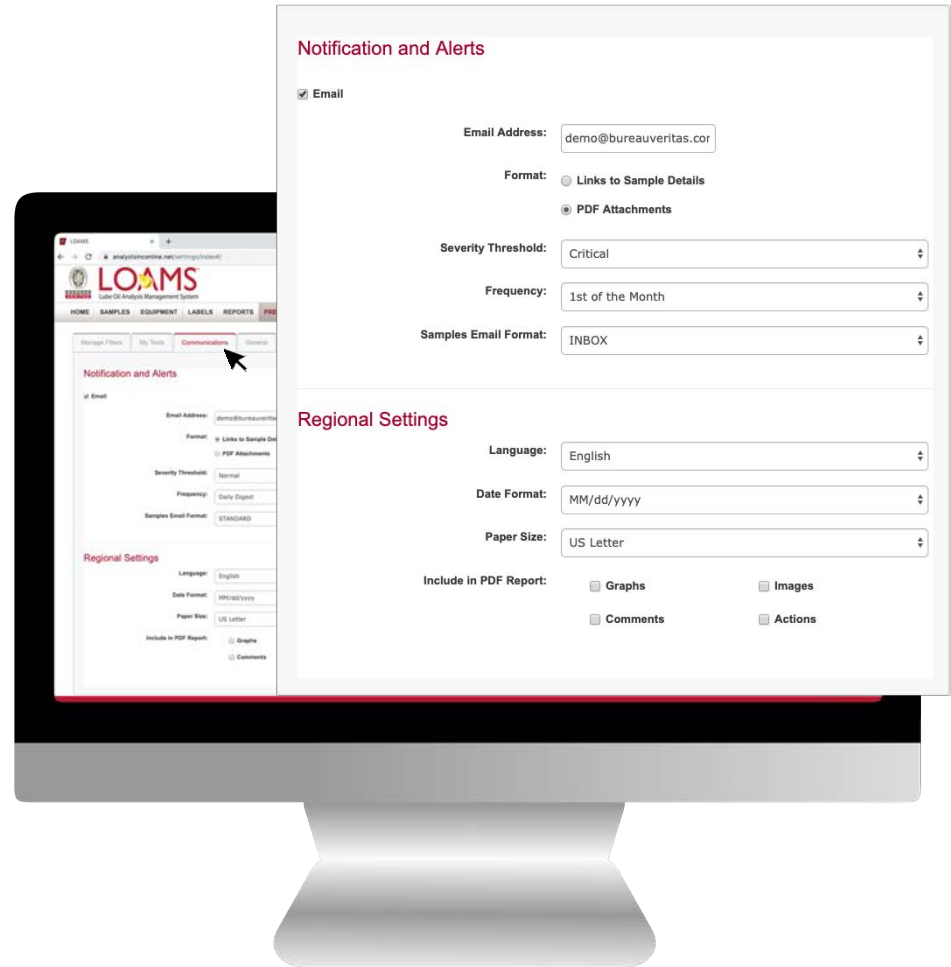
Communications

○ The communications section lists all notification and alerts preferences. In this section, users can add their email address to receive links to sample details and opt-in to receive PDF attachments of sample reports based on:

- ✓ Sample severity
- ✓ Sample report frequency
- ✓ Email format
- ✓ Regional settings

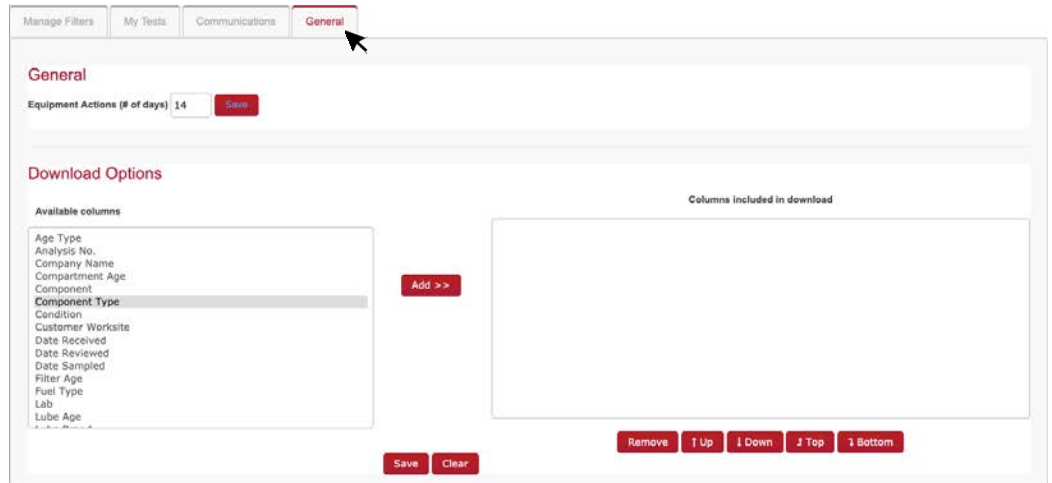


Please note, the regional settings include additional preferences to adjust language settings, date format, paper size of the sample report, and include comments, images, actions, and graphing options to the email communications you receive from LOAMS.



General

- The general section lists all the columns that can be viewed in the documents that a user downloads from LOAMS. In this section, users can add, reorder, and remove the visibility of columns.








The screenshot displays the 'General' preferences tab within a web application. At the top, there are navigation tabs: 'Manage Filters', 'My Tests', 'Communications', and 'General'. The 'General' tab is active and highlighted. Below the tabs, the 'General' section contains an 'Equipment Actions (# of days)' field set to '14' with a 'Save' button. The 'Download Options' section is divided into two panes: 'Available columns' and 'Columns included in download'. The 'Available columns' pane lists various data fields such as 'Age Type', 'Analysis No.', 'Company Name', 'Compartment Age', 'Component', 'Component Type', 'Condition', 'Customer Worksite', 'Date Received', 'Date Reviewed', 'Date Sampled', 'Filter Age', 'Fuel Type', 'Lab', and 'Lube Age'. An 'Add >>' button is positioned between the two panes. The 'Columns included in download' pane is currently empty. At the bottom of the interface, there are buttons for 'Save', 'Clear', 'Remove', '↑ Up', '↓ Down', '↑ Top', and '↓ Bottom'.



Please note, the general section within the preferences tab allows users to modify the column download preferences. This preference allows the user to include or exclude certain columns in documents downloaded from LOAMS.



LOAMS — The Lube Oil Analysis Management System — by Bureau Veritas gives you access to real-time oil analysis data from your computer, tablet or mobile device. LOAMS is:

-  **Cloud-Based** Multiple graphing functions allow users to create custom graphs to plot trends and compare equipment.
-  **Scalable** LOAMS can be scaled to match your needs.
-  **Configurable** Data access, user permissions and system functionalities can be configured by user or company.
-  **Customizable** Users can customize the application to manage data according to individual needs and preferences.
-  **Simple** User-friendly interface provides a simple and easy-to-use application for all skill levels.



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