



Quick Start Guide

Understanding the Equipment Tab




○ Objectives:

- 1** Explore the equipment tab
- 2** Learn how to perform quick searches in 3 easy steps
- 3** Learn how to perform advanced sample searches in 4 easy steps

Understanding the Equipment Tab

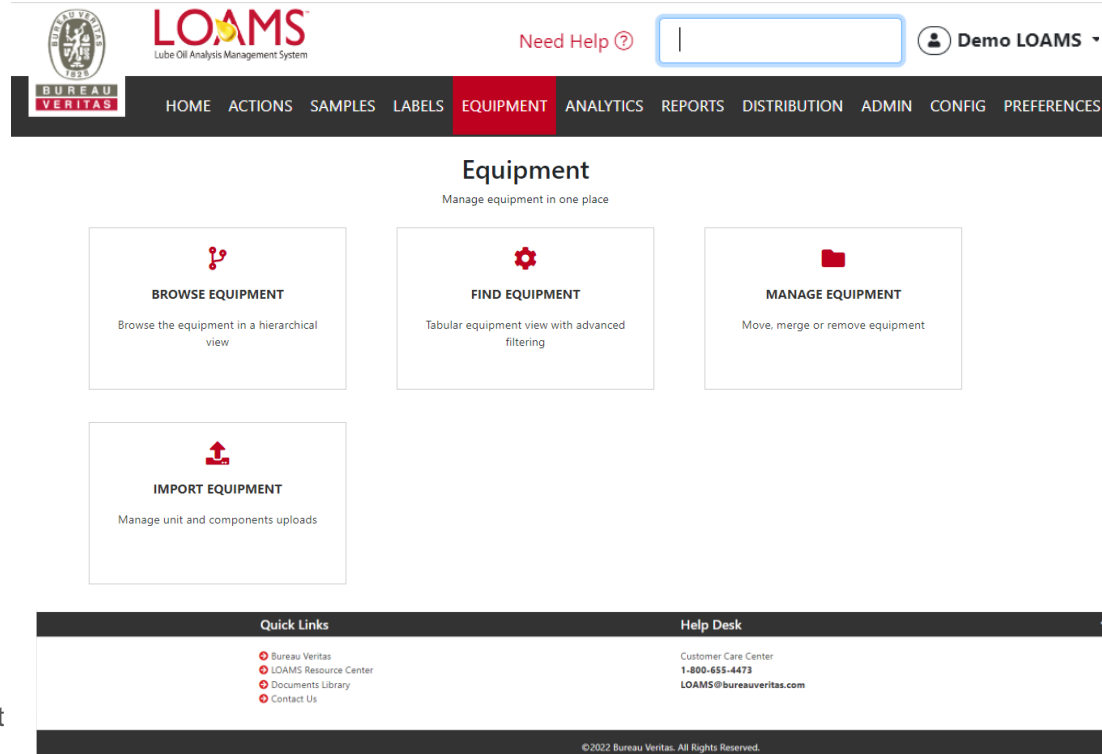
- The equipment tab is a powerful tool designed for you to quickly review and manage your equipment. In LOAMS, All equipment data is conveniently organized in a hierarchy — also known as the browse tree. The hierarchical order and the symbols that correspond to each level of the browse tree are the following:

Master Account Folder

-  Worksites
 -  Your Mobile or Industrial Equipment
 -  Components Tested

The new version now has four different tabs that would allow user to:-

- Browse Equipment
- Find Equipment
- Manage Equipment
- Import Equipment



The screenshot shows the LOAMS (Lube Oil Analysis Management System) interface. At the top, there is a navigation bar with the LOAMS logo and the text "Lube Oil Analysis Management System". To the right of the logo is a "Need Help" link and a search bar. Further right is a user profile icon labeled "Demo LOAMS". Below the navigation bar is a main menu with options: HOME, ACTIONS, SAMPLES, LABELS, EQUIPMENT (highlighted in red), ANALYTICS, REPORTS, DISTRIBUTION, ADMIN, CONFIG, and PREFERENCES. The main content area is titled "Equipment" with the subtitle "Manage equipment in one place". It features four large buttons: "BROWSE EQUIPMENT" (with a tree icon), "FIND EQUIPMENT" (with a gear icon), "MANAGE EQUIPMENT" (with a folder icon), and "IMPORT EQUIPMENT" (with an upload icon). Each button has a brief description of its function. At the bottom of the interface, there is a "Quick Links" section with links to Bureau Veritas, LOAMS Resource Center, Documents Library, and Contact Us. To the right is a "Help Desk" section with contact information for the Customer Care Center, including a phone number (1-800-655-4473) and an email address (LOAMS@bureauveritas.com). A copyright notice at the bottom reads "©2022 Bureau Veritas. All Rights Reserved."

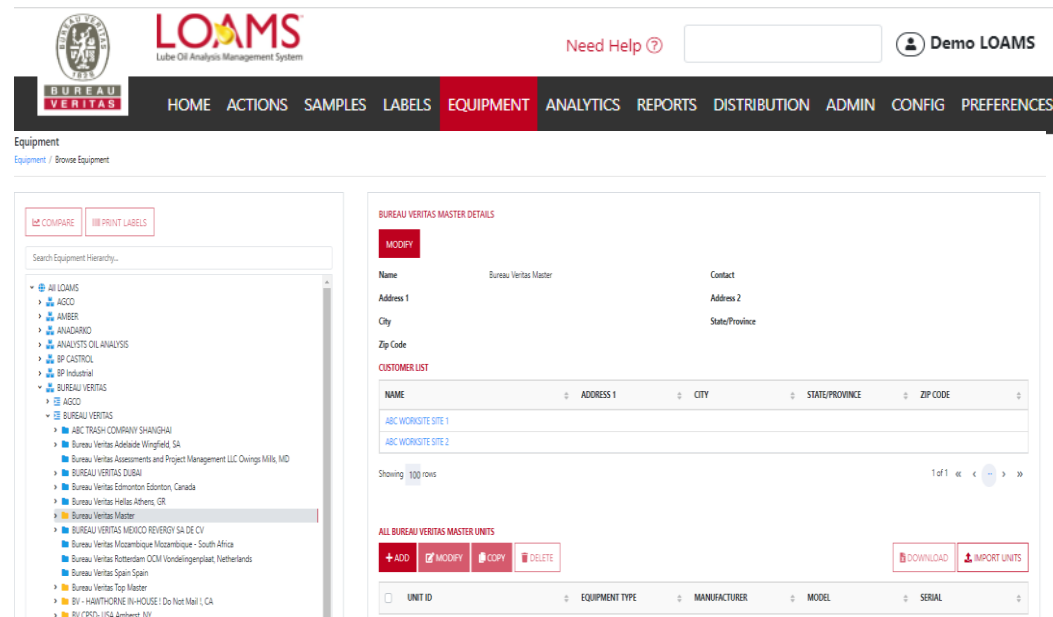


Please note, the purpose of the equipment hierarchy is to categorize your equipment's information. Each symbol acts as a folder that contains specific information. The equipment page has two tabs, the browse tree and the find units tab.



Browse Equipment

- The equipment page has two tabs; the browse tree and the find units tab. The browse tree contains all data files sorted in hierarchical order. This tab allows you to view unit lists, component details, equipment actions, and sample histories. This tab also allows you to perform quick searches of equipment data by using the quick filter here search field.

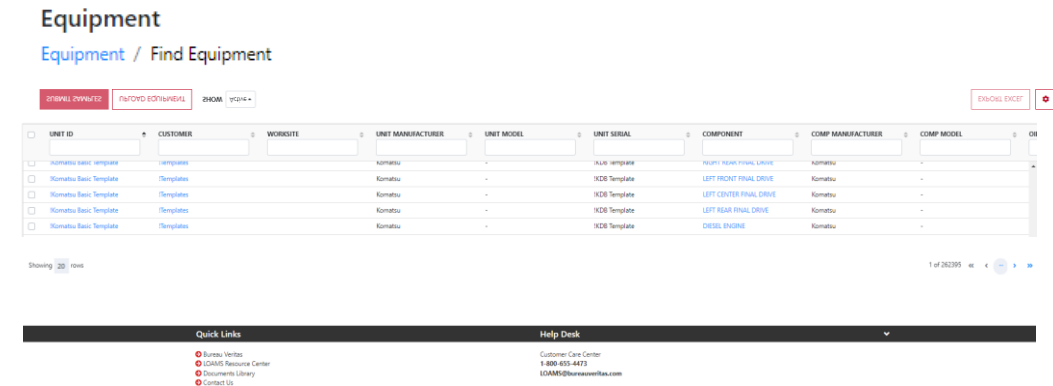


The screenshot shows the LOAMS Equipment page. At the top, there's a navigation bar with 'HOME ACTIONS SAMPLES LABELS EQUIPMENT ANALYTICS REPORTS DISTRIBUTION ADMIN CONFIG PREFERENCES'. The 'EQUIPMENT' tab is active. Below the navigation bar, there's a search field and a 'Need Help?' link. The main content area is divided into two sections. On the left, there's a 'Search Equipment Hierarchy...' field and a tree view showing the hierarchy of equipment units. On the right, there's a 'BUREAU VERITAS MASTER DETAILS' section with a 'MODIFY' button and fields for Name, Address 1, City, Zip Code, Address 2, and State/Province. Below this is a 'CUSTOMER LIST' table with columns for NAME, ADDRESS 1, CITY, STATE/PROVINCE, and ZIP CODE. The table shows two rows: 'ABC WORKSITE SITE 1' and 'ABC WORKSITE SITE 2'. Below the table is a 'Showing 100 rows' indicator and a pagination control. At the bottom of the table, there are buttons for '+ ADD', 'MODIFY', 'COPY', and 'DELETE', and a 'DOWNLOAD' button. Below the table is an 'ALL BUREAU VERITAS MASTER UNITS' section with a table of units and buttons for '+ ADD', 'MODIFY', 'COPY', and 'DELETE'.



Find Equipment

- The find units tab allows you to search for equipment data applying additional search parameters, such as: customer and company name, worksite, unit ID, unit manufacturer, unit model or component. In the next slide, you'll learn more about the symbols that correspond to each level of the browse tree.



The screenshot shows the LOAMS Equipment page with the 'Find Equipment' tab active. At the top, there's a navigation bar with 'HOME ACTIONS SAMPLES LABELS EQUIPMENT ANALYTICS REPORTS DISTRIBUTION ADMIN CONFIG PREFERENCES'. The 'EQUIPMENT' tab is active. Below the navigation bar, there's a search field and a 'Need Help?' link. The main content area is divided into two sections. On the left, there's a 'Search Equipment Hierarchy...' field and a tree view showing the hierarchy of equipment units. On the right, there's a 'BUREAU VERITAS MASTER DETAILS' section with a 'MODIFY' button and fields for Name, Address 1, City, Zip Code, Address 2, and State/Province. Below this is a 'CUSTOMER LIST' table with columns for NAME, ADDRESS 1, CITY, STATE/PROVINCE, and ZIP CODE. The table shows two rows: 'ABC WORKSITE SITE 1' and 'ABC WORKSITE SITE 2'. Below the table is a 'Showing 100 rows' indicator and a pagination control. At the bottom of the table, there are buttons for '+ ADD', 'MODIFY', 'COPY', and 'DELETE', and a 'DOWNLOAD' button. Below the table is an 'ALL BUREAU VERITAS MASTER UNITS' section with a table of units and buttons for '+ ADD', 'MODIFY', 'COPY', and 'DELETE'.



Manage Equipment

This a brand new feature that Includes the following :-

- Copy Equipment
- Move Equipment
- Merge Equipment

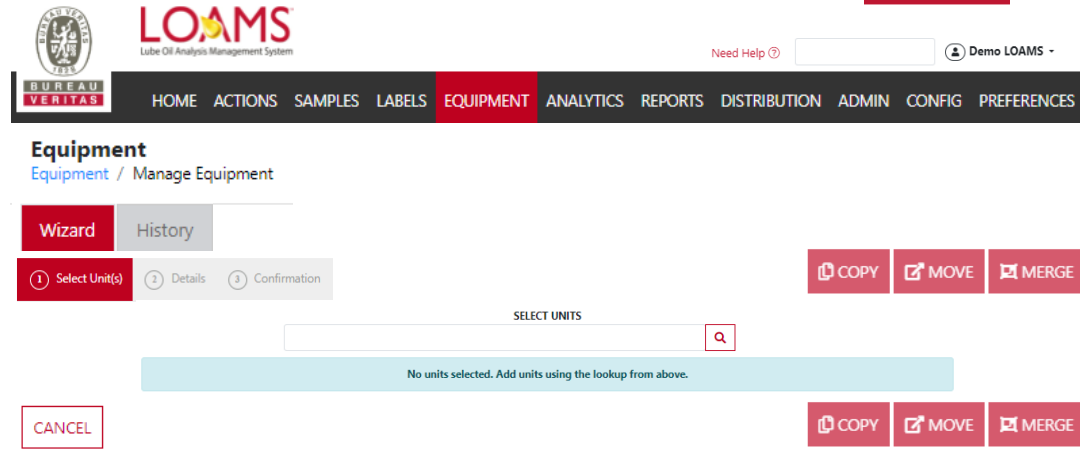
Mange Equipment has two tabs where you can view the history of any changes made with new wizard.



Import Equipment

This would allow users to upload Industrial and Mobil Equipment's.

User will have to follow 4 steps and can upload files with serval unit information.



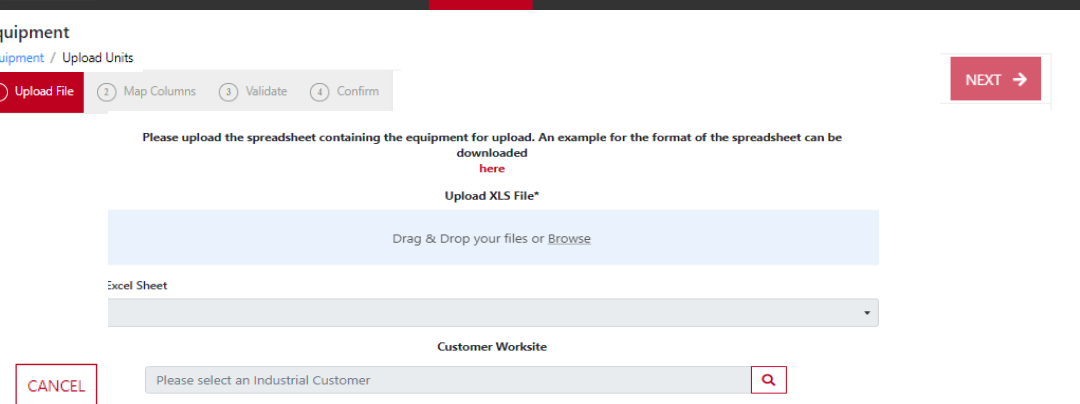
The screenshot shows the LOAMS (Lube Oil Analysis Management System) interface. The top navigation bar includes 'HOME', 'ACTIONS', 'SAMPLES', 'LABELS', 'EQUIPMENT' (highlighted), 'ANALYTICS', 'REPORTS', 'DISTRIBUTION', 'ADMIN', 'CONFIG', and 'PREFERENCES'. The 'Equipment' section is active, showing a 'Wizard' tab and a 'History' tab. The 'Select Unit(s)' step is selected, with a search bar and a message: 'No units selected. Add units using the lookup from above.' Buttons for 'COPY', 'MOVE', and 'MERGE' are visible on the right. A 'CANCEL' button is at the bottom left.



This section contains 'Quick Links' and a 'Help Desk'. The 'Quick Links' list includes: Bureau Veritas, LOAMS Resource Center, Documents Library, and Contact Us. The 'Help Desk' section provides contact information: Customer Care Center, 1-800-655-4473, and LOAMS@bureauveritas.com.



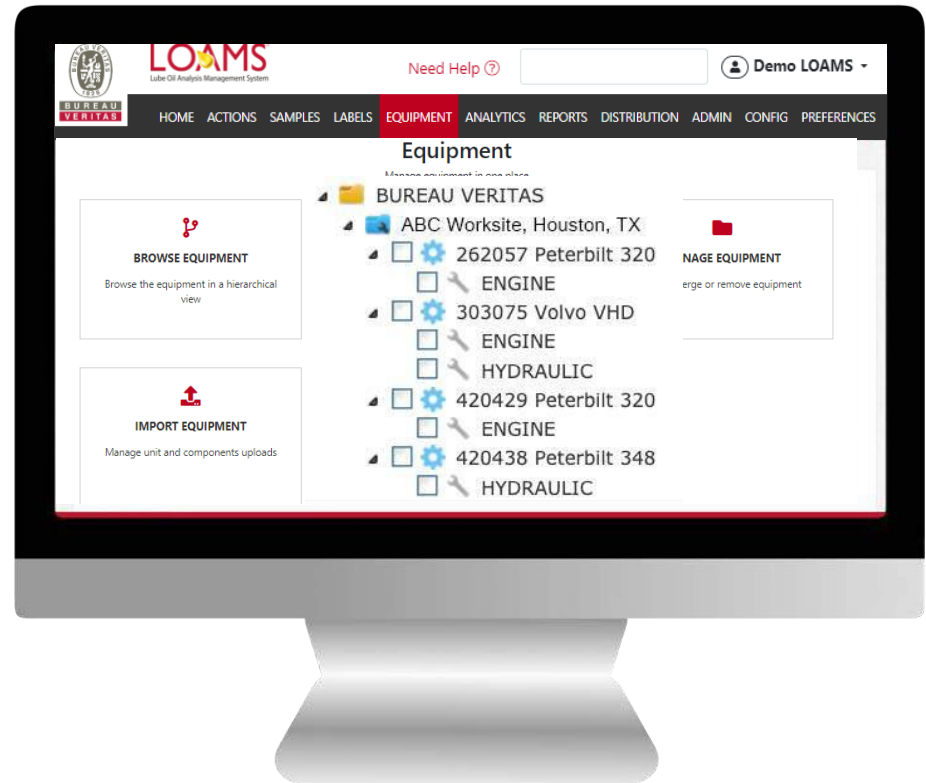
The screenshot shows the 'Upload Units' step of the LOAMS wizard. The navigation bar is the same as the previous screenshot. The 'Equipment' section is active, showing a 'Wizard' tab and a 'History' tab. The 'Upload File' step is selected, with a 'NEXT' button on the right. The main content area contains instructions: 'Please upload the spreadsheet containing the equipment for upload. An example for the format of the spreadsheet can be downloaded here'. Below this is a section for 'Upload XLS File*' with a 'Drag & Drop your files or Browse' area. There is also a dropdown menu for 'Excel Sheet' and a search bar for 'Customer Worksite' with the text 'Please select an industrial Customer'.



This section shows the 'Customer Worksite' selection step. It features a search bar with the text 'Please select an industrial Customer' and a 'CANCEL' button on the left. The 'NEXT' button from the previous step is visible on the right.

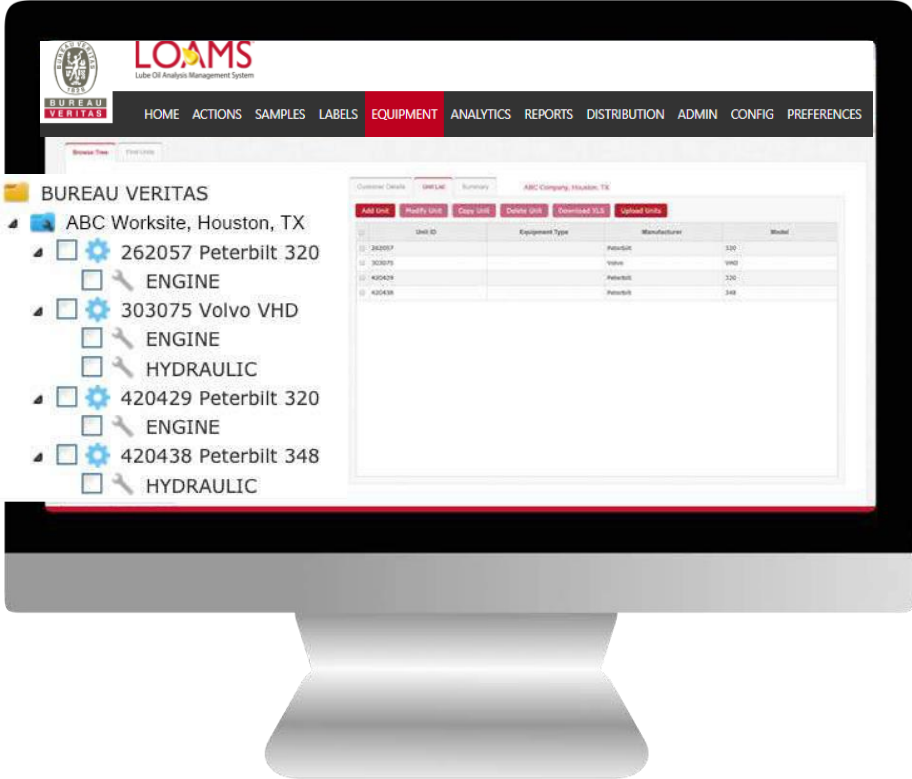
The Master Account Folder

- The yellow folder icon represents your master account folder. It contains the worksites, components tested, mobile and industrial equipment data folders.



The Worksites Folder

- The blue folder icon represents the worksites. It contains information on the specific address that a piece of equipment is located and the primary contact details for that piece of equipment.
- The blue folder also allows you to access the unit list, modify units, delete units, upload units, view equipment actions, and obtain a summary of the sample actions with critical and abnormal severity levels.



The screenshot displays the LOAMS (Labor Oil Analysis Management System) interface. The top navigation bar includes 'HOME', 'ACTIONS', 'SAMPLES', 'LABELS', 'EQUIPMENT', 'ANALYTICS', 'REPORTS', 'DISTRIBUTION', 'ADMIN', 'CONFIG', and 'PREFERENCES'. The 'EQUIPMENT' tab is selected. The main content area shows a tree view under 'BUREAU VERITAS' with a sub-folder 'ABC Worksite, Houston, TX'. This folder is expanded to show a list of equipment units:

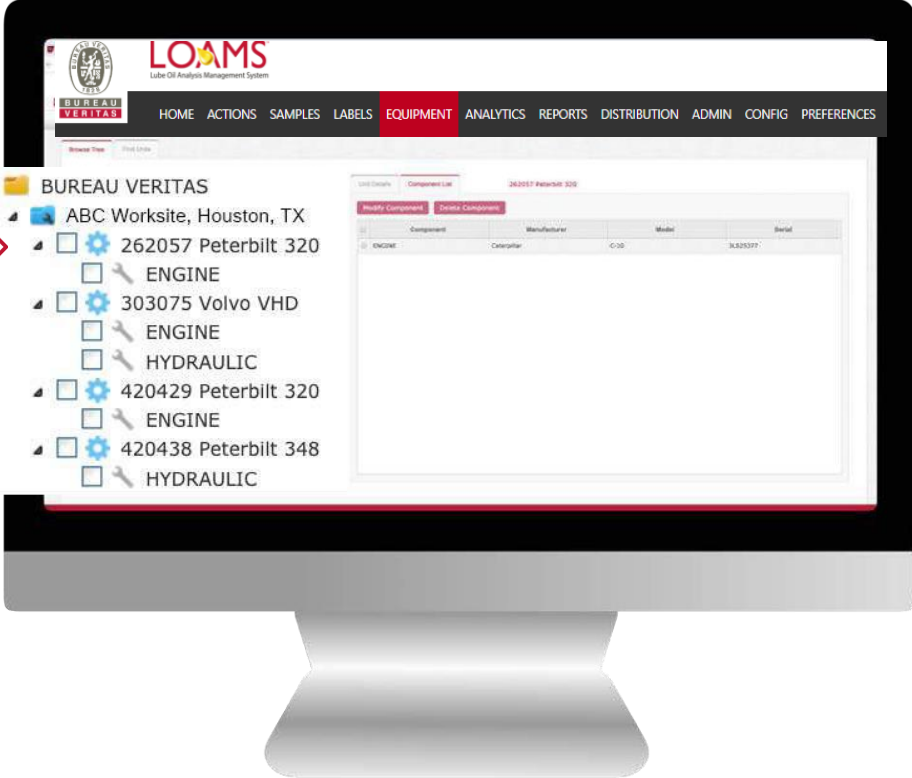
- 262057 Peterbilt 320
 - ENGINE
- 303075 Volvo VHD
 - ENGINE
 - HYDRAULIC
- 420429 Peterbilt 320
 - ENGINE
- 420438 Peterbilt 348
 - HYDRAULIC

Below the tree view, a table displays the details of the selected equipment units:

Unit ID	Equipment Type	Manufacturer	Model
262057	Peterbilt	Peterbilt	320
303075	Volvo	Volvo	VHD
420429	Peterbilt	Peterbilt	320
420438	Peterbilt	Peterbilt	348

Your Mobile or Industrial Equipment

- The blue gear icon represents your mobile or industrial equipment. It contains the unit details and a list of the various components associated with a specific piece of equipment.












LOAMS
Lube Oil Analysis Management System

HOME ACTIONS SAMPLES LABELS EQUIPMENT ANALYTICS REPORTS DISTRIBUTION ADMIN CONFIG PREFERENCES

BUREAU VERITAS

BUREAU VERITAS

ABC Worksite, Houston, TX

-  262057 Peterbilt 320
 -  ENGINE
-  303075 Volvo VHD
 -  ENGINE
 -  HYDRAULIC
-  420429 Peterbilt 320
 -  ENGINE
-  420438 Peterbilt 348
 -  HYDRAULIC

Unit Details Component List 262057 Peterbilt 320

Modify Component Delete Component

Component	Manufacturer	Model	Serial
ENGINE	Caterpillar	C-30	3K325371



Please note, your mobile or industrial equipment category is also known as the unit level.



LOAMS — The Lube Oil Analysis Management System — by Bureau Veritas gives you access to real-time oil analysis data from your computer, tablet or mobile device. LOAMS is:

- +** **Cloud-Based** Multiple graphing functions allow users to create custom graphs to plot trends and compare equipment.
- +** **Scalable** LOAMS can be scaled to match your needs.
- +** **Configurable** Data access, user permissions and system functionalities can be configured by user or company.
- +** **Customizable** Users can customize the application to manage data according to individual needs and preferences.
- +** **Simple** User-friendly interface provides a simple and easy-to-use application for all skill levels.



LOAMS SUPPORT DESK

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